

| Distressed Entity/Seller Name or Description | Type of Sale | Industry | Assets for Sale | Stalking Horse Bid | Next Bidding Deadline | Auction |
|--|-----------------|---------------|---|--------------------|-----------------------------|-------------------------------|
| In re Casa Systems, Inc., et al. | Bankruptcy Sale | Technology | Substantially all assets. | n/a | 5/13/2024 at 4:00 p.m. (ET) | 5/15/2024 at 10:00 a.m. (ET) |
| CHOL Enterprises Inc. | Public Auction | Entertainment | Substantially all assets. | n/a | n/a | 5/15/2024 at 11:00 a.m. (PST) |
| In re Williamsburg Boutique LLC | Bankruptcy Sale | Real Estate | <ul style="list-style-type: none"> • 5-story, 23,175 GSF elevator, mixed-use retail and residential apartment building • Located in 80 Ainslie Street, Brooklyn, NY (Williamsburg) • Under construction and estimated to be about 60% complete • 16 residential units on floors two through five, four units on each floor • Development is approved for a 421A and ICAP tax abatement • Common roof deck, ground-floor retail, laundry room, bike room and private storage | n/a | 5/14/2024 at 5:00 p.m. (ET) | 5/16/2024 at 2:00 p.m. (ET) |
| In re Never Slip Holdings, Inc., et al. | Bankruptcy Sale | Retail | Substantially all assets. | n/a | 5/17/2024 at 5:00 p.m. (ET) | 5/21/2024 at 11:00 a.m. (ET) |
| In re Nuovo Ciao-Di LLC | Bankruptcy Sale | Real Estate | <ul style="list-style-type: none"> • Two Greenwich Village retail condos located in a 40,439± SF, 6-story building with residential units above (residential units not included in sale) • Both units have multiple use options | n/a | 5/22/2024 at 5:00 p.m. (ET) | n/a |
| 50 Emmett Street, Bristol, CT | UCC Foreclosure | Real Estate | <ul style="list-style-type: none"> • 2-story, 205,128 GSF industrial building on 9.1 acres; currently configured as 9 units • 200 parking spaces • 186,474 SF 1st floor with 20' ceilings • 18,654 SF 2nd floor office space • Property is enclosed by a 6' fence • Multiple drive-in and dock-height loading doors including 3 covered truck wells | n/a | 5/28/2024 at 3:30 p.m. (ET) | 5/30/2024 at 3:30 p.m. (ET) |
| In re 4112 Realty LLC | Bankruptcy Sale | Real Estate | <ul style="list-style-type: none"> • 5-story, 43,280 SF, mixed use building at the corner of 4th Avenue and 42nd Street in Sunset Park, Brooklyn • 57 residential units and 5 retail spaces (18 renovated residential units, new windows in entire building, a new boiler, new in-unit, electric stoves and a new garden in front of the building) | n/a | 6/25/2024 at 5:00 p.m. (ET) | 6/27/2024 at 2:00 p.m. (ET) |

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| In re M. Burton Marshall | Bankruptcy Sale | Real Estate | Real estate portfolio of 100+ properties near Colgate University (Madison County, NY). The portfolio consists of residential rental properties (single family, multi-family & apartment; 85.7% Occupied), vacant land, warehouse, self-storage and office buildings. | n/a | 6/28/2024 | 7/9/2024 |
| In re Harbor Custom Development Inc. | Bankruptcy Sale | Real Estate | Portfolio of 4 Multi-Family Apartment Complexes in the Seattle/Tacoma, WA. Two Completed Complexes (Leasing), One – Phase 1 Complete (Leasing) and Phase 2 Ready to go Vertical; and One with horizontal construction complete and ready to go vertical. | n/a | n/a | n/a |
| In re WC 6th and Rio Grande, LP | Bankruptcy Sale | Real Estate | Retail/Night Club/Restaurant/Bar Building in Austin, TX; 30,369 SF Building; renovated in 2019; 100% leased with three tenants. | n/a | n/a | n/a |
| In re Applied Systems Marketing LLC | Bankruptcy Sale | Real Estate | Two commercial properties on a 1.9-acre parcel (Nassau County, Long Island). First building is a day care center. Second building is new construction, ready for completion for a new tenant. | n/a | n/a | n/a |
| In re 99 Cents Only Stores LLC | Bankruptcy Sale | Real Estate | 44 owned and 333 leased properties across AZ, CA, NV & TX; stores range in size; available individually or in combination | n/a | n/a | n/a |
| Industrial Warehouse Facility, 18668 B50 Road, Delta, CO | Real Estate Sale | Real Estate | 39,900± SF of enclosed warehouse; 18,300± SF of additional covered open-air storage; 12 drive-in doors; clear heights up to 30'; fully sprinklered industrial warehouse space; situated on U.S. HWY 50 in close proximity to I-70 | n/a | n/a | n/a |
| 200 Kent Avenue, Brooklyn, NY | 200 Kent Avenue, Brooklyn, NY | 200 Kent Avenue, Brooklyn, NY | 200 Kent Avenue, Brooklyn, NY | n/a | n/a | n/a |
| In re Diamond Elite Park LLC | Bankruptcy Sale | Real Estate | • Four-story, ±117k SF office complex situated on ±6.43 AC of land at 9630 N 25th Avenue, Phoenix, Arizona | n/a | n/a | n/a |