



Aaron W. Walker

Partner

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Aaron Walker is a partner in Ice Miller's Business Group, focusing his practice on a broad range of matters, including mergers and acquisitions, private equity, and securities and capital market transactions.

Aaron works frequently with private equity funds, publicly traded companies, and private companies in domestic and cross-border transactions involving mergers, acquisitions, dispositions, and recapitalizations.

Aaron regularly guides publicly traded companies toward compliance with federal securities laws and stock exchange rules, SEC reporting and disclosure issues, and corporate governance matters. He also provides counsel on public and private offerings of equity and debt securities and SPAC (special purpose acquisition corporation) transactions.

Aaron graduated from the University of Michigan Law School, where he was the Editor-in-Chief of the *Michigan Journal of Race & Law*. Aaron previously served as an adjunct professor of law at Texas A&M University School of Law where he taught a practical course on public companies and capital markets. Prior to a career in law, Aaron was a high school teacher at an Indianapolis-area charter school.

Education

- Texas Christian University (B.A.)
- Marian University (M.A.T.)
- University of Michigan Law School (J.D.)

Admissions

- Indiana
- Ohio
- Texas

Services & Industries

- Advice to Directors & Officers
- Business
- Distressed Investments
- Emerging Companies Services
- Health Care Transactions
- Life Sciences & Biotechnology
- Mergers & Acquisitions
- Outside General Counsel
- Private Equity
- Public Company Governance
- Registered Securities Offerings (IPOs)
- Securities & Capital Markets

Awards & Honors

- *The Best Lawyers in America: Ones to Watch®*, Leveraged Buyouts and Private Equity Law, Mergers and Acquisitions Law, Securities/Capital Markets Law, and Corporate Law, 2023-2026

Community Involvement

- Board Member, Kurt Vonnegut Museum and Library

Key Matters

Mergers & Acquisitions and Private Equity

- Represented a life sciences company in its go-public business combination valued at \$110 million.
- Represented a distribution company in the strategic acquisition of a construction materials supplier for approximately \$50 million, also involving various labor and union issues.
- Represented the seller of a wealth advisory business for approximately \$35 million.
- Represented a seller in the sale and exchange of controlling equity stake for \$235 million.
- Represented the seller of a large Dallas-area car dealership and related real estate assets for an undisclosed amount.
- Represented a public company in their minority investment in a real estate developer through a \$75 million preferred equity line of credit structure.
- Represented a private equity-backed company in the bolt-on acquisition of a manufacturing business for approximately \$50 million.
- Represented a private equity-backed company in the bolt-on acquisition of a renewable energy company for approximately \$30 million.
- Represented a private equity investor in their \$80,000,000 minority investment in a participating preferred equity.
- Represented an aviation company in its strategic acquisition for \$845 million.
- Represented a bank holding company in connection with its acquisition of a foreign currency advisory firm for approximately \$100 million.

Securities and Capital Markets

- Represented a real estate investment company in their reoffering of an aggregate \$250 million of notes.
- Represented a food distribution company in their \$750 million secured notes offering.
- Represented a SPAC focused on renewable energy targets with its \$250 million initial public offering.
- Represented a SPAC focused on technology companies with its \$200 million initial public offering.
- Represented a subsidiary of an aviation company in its offering of \$500 million of 4.750% senior notes pursuant to Rule 144A and Regulation S.
- Represented a retail clothing company in its offering of \$350 million of senior secured notes pursuant to Rule 144A and Regulation S.
- Represented underwriters on \$220 million and \$150 million initial public offerings.
- Represented placement agents in the \$200 million private placement of securities in connection with a SPAC business combination.

Thought Leadership

June 23, 2026

Distressed Investments Opportunity Bulletin - Issue 36

April 23, 2026

Distressed Investments Opportunity Bulletin - Issue 35

March 6, 2026

Distressed Investments Opportunity Bulletin - Issue 34

January 27, 2026

Distressed Investments Opportunity Bulletin - Issue 33

October 7, 2025

Distressed Investments Opportunity Bulletin - Issue 32

August 27, 2025

Distressed Investments Opportunity Bulletin - Issue 31

June 27, 2025

Distressed Investments Opportunity Bulletin - Issue 30