IceMiller

Alyson M. Fiedler

Partner

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Alyson M. Fiedler is a partner in Ice Miller's Bankruptcy and Restructuring Practice Group. She has been involved in many of the largest and most complex bankruptcy cases over the course of her 25 years of practice, having served as counsel to creditors, creditors' committees, debtors, fiduciaries, liquidation trusts, and other interested parties. She has earned a national reputation among clients and peers for being a seasoned and skilled insolvency litigator with the right balance of tenacity, poise, and professionalism. This balance enables her to succeed through litigation or consensual negotiations, even amidst the most heated and contested of environments.

In addition to handling highly contested insolvency and creditors' rights matters on a national platform, Alyson is often engaged by fiduciaries, debtors, senior management, and boards of directors of financially troubled companies to provide guidance with respect to "in-court" and "out-of-court" restructuring strategies. She often counsels on non-judicial loan restructuring, workouts, and other alternatives to the bankruptcy process, including state court insolvency proceedings, sales, receiverships, and foreclosures.

Alyson also leads and founded Ice Miller's Distressed Investment Group (DIG), which focuses on distressed investment strategies and transactions, including bankruptcy and in-court restructurings, out-of-court restructurings, and other insolvency-related transactions. She has deep experience in working with clients on complex strategic investing in the distressed market, including counseling on loan-to-own strategies, debt restructurings, debtor-in-possession and exit financings, claims trading, distressed real estate acquisitions, section 363 sales, rescue capital deployment, and other investment situations. Click here for more information on DIG.

Alyson has received national awards for her writing, has long been recognized in New York and New Jersey *Super Lawyers* for bankruptcy, and received the highest rating from her peers in *Martindale-Hubbell*. She presently serves as Co-Chair of the Commercial Fraud Committee of the American Bankruptcy Institute and served previously as Co-Chair of the Secured Credit Committee of the American Bankruptcy Institute.

Services & Industries

- Bankruptcy & Restructuring
- Bankruptcy Litigation
- Corporate Reorganization & Workouts
- Creditors' Rights & Commercial Law
- Distressed Health Care & Life Sciences
- Distressed Investments
- Distressed Real Estate Litigation & Restructuring
- Financial Services Litigation & Counseling
- Lenders & Investors
- Official Committees of Unsecured Creditors
- Receiverships & Fiduciaries

Education

- Dickinson College (B.A., 1995)
  - Political Science and Fine Arts
- St. John's University School of Law (J.D., 2000)

Admissions

- New Jersey
- New York
- United States District Court - District of New Jersey
- United States District Court - Eastern District of New York
- United States District Court - Southern District of New York
- United States District Court - Western District of New York

Professional Affiliations

- Co-Chair, American Bankruptcy Institute Commercial Fraud Committee
- Turnaround Management Association
- Ice Miller Attorney Feedback and Development Committee, 2023–Present
- Ice Miller Nominating Committee, 2022
- Ice Miller Paralegal Committee, 2022
- Ice Miller Diversity, Inclusion and Equity Committee, 2021

Awards & Honors

- New York Metro *Super Lawyers,* 2016–2025
- New York Metro Women's Edition *Super Lawyers,* 2017–2018
- New York Metro *Super Lawyers Rising Stars,* 2009, 2011
- Martindale-Hubbell Peer-Reviewed AV Preeminent since 2015
- Thomas Reuters New York Super Lawyers, 2009, 2011
- Thomas Reuters New Jersey Super Lawyers, 2009, 2011
- Fourteenth Annual New York State Bar Association Law Student Ethics Award Scholarship 2000
- Joseph Bernfeld Bankruptcy Law Writing Competition

Key Matters

Reported and Representative Cases

Creditor Representations

- Counsel to one of the largest vendors to *Toys "R" Us* and member of the *ad hoc* merchandise vendors' group in *Toys "R" Us'* chapter 11 case in the United States Bankruptcy Court for the Eastern District of Virginia, which negotiated the resolution of more than $800 million in unpaid administrative claims.

- Counsel to First Manhattan Development REIT in connection with its $106 million loan secured by a New York apartment building in the *785 Partners, LLC* case in the United States Bankruptcy Court for the Southern District of New York, obtaining a full recovery, including title to the building and a multi-million-dollar cash payment.
- Counsel to prominent commercial landlords and/or exclusive broker in various retail chapter 11 cases, including *Rite Aid*, *Express*, *Aldo, Ascena, Claire's, Payless, Aeropostale, RadioShack,* and *Ashley Stuart*.
- Counsel to the lender of a senior living facility in Ohio in connection with a defaulted loan.
- Counsel to an architectural firm in the chapter 11 case of *Shelbourne North Water Street, L.P.,* involving the Chicago Spire.
- Counsel to the trade creditors in connection with chapter 11 case of *GT Advanced Technologies* and related preference defense.
- Counsel to the Note-A Senior Lenders in the workout of a $124 million loan facility secured by one of the largest luxury condominium developments in Orlando, Florida.
- Counsel to the counterparties to repurchase agreement and other financing arrangements in *MF Global* and *Lehman Brothers'* chapter 11 bankruptcy cases and SIPA proceedings.
- Counsel to the Dormitory Authority of the State of New York in the chapter 11 case of in *In re TLC Health Network* in the United States Bankruptcy Court for the Western District of New York.
- Counsel to the Dormitory Authority of the State of New York in the chapter 11 case of *Sound Shore Medical Center of Westchester and affiliates* in the United States Bankruptcy Court for the Southern District of New York.
- Counsel to the Dormitory Authority of the State of New York in the chapter 11 case of *Long Beach Medical Center and Long Beach Memorial Nursing Home, Inc. d/b/a The Komanoff Center for Geriatric and Rehabilitative Medicine* in the United States Bankruptcy Court for the Eastern District of New York.
- Counsel to the lender in the chapter 11 bankruptcy case of *Chestnut Hill Rehab Hospital, Chestnut Hill Rehab Center, LLC, and Carrington Place of Chestnut Hill* in the United States Bankruptcy Court for the Middle District of Florida.
- Counsel to a national bank in connection with substantial servicing obligations of more than $1 billion in the chapter 11 case of *Mortgage Lenders Network USA* in the United States Bankruptcy Court for Delaware
- Counsel to a Goldman Sachs subsidiary in connection with various telecommunication license agreements, non-residential real property leases, hotel accommodation services agreements, and preference defense in *Worldcom, EXDS Communications, Global Crossing, Northwest Airlines, and Delta Airlines*.

Committee Representations

- Counsel to the Official Committee of Unsecured Creditors *National Realty Investment Counselors, LLC, et al.*, in a commercial real estate Ponzi scheme and securities fraud case involving approximately 2000 investors with approximately $520 million invested as of the bankruptcy filing.
- Counsel to the Official Committee of Unsecured Creditors in the jointly administered chapter 11 cases of *Interlogic Outsourcing, Inc., et al.* in the United States Bankruptcy Court for the Western District of Michigan, representing the interests of approximately 5000 customers and creditors in a massive check kiting scheme.
- Counsel to one of the world's largest solar panel manufacturers and Chairperson of the Official Committee of Unsecured Creditors in the chapter 11 case of *Suntech America, Inc.,* holding a claim of more than $143 million.
- Counsel to the Official Committee of Unsecured Creditors in the chapter 11 case of *Waterscape Resort, LLC,* a newly developed $160 million New York hotel and condominium building, resulting in a 100% recovery for unsecured creditors.
- Counsel to the Official Committee of Unsecured Creditors in the chapter 11 case of *EnCap Golf Holdings,* a complex brownfield remediation and development project, with more than $1 billion in filed claims and approximately $300 million in secured debt, involving hundreds of acres in the New Jersey Meadowlands.
- Counsel to the *Ad Hoc* Committee of Certain Equity Security Holders of *Mega-C Power Corporation,* representing the interests of more than 100 investors in a contested plan confirmation hearing, competing plan litigation, and related adversary proceedings.

Debtor, Fiduciary, and Other Restructuring Representations

- Counsel to the post-confirmation AIRN Liquidation Trust resulting from a commercial real estate Ponzi scheme and securities fraud case involving approximately 2000 investors with approximately $520 million invested as of the bankruptcy filing.
- Counsel to *The Norwich Roman Catholic Diocesan Corporation* in its pending chapter 11 case in the United States Bankruptcy Court for the District of Connecticut.
- Counsel to post-confirmation Interlogic Outsourcing, Inc. Liquidation Trust, resulting from a chapter 11 case involving a massive check kiting scheme.
- Counsel to a coverage provider in Diocesan chapter 11 cases, including the Diocese of Duluth, the Archdiocese of St. Paul and Minneapolis, the Roman Catholic Bishop of Great Falls Montana, the Roman Catholic Diocese of Helena, Diocese of Fairbanks, and the Roman Catholic Diocese of Gallup.
- Counsel to the Indenture Trustee involving more than $200 million of debt in the successful reorganization of *Lombard Public Facilities Corporation*.
- Counsel to a community hospital in Indiana in connection with its pre-bankruptcy restructuring, bond defaults, and related transactions.
- Counsel to a Dallas hospital and its affiliates in their pre-bankruptcy restructuring.
- Counsel to a cancer treatment facility in New Jersey in connection with a defaulted bond indenture.
- Counsel to a skilled nursing and assisted living provider in Illinois in connection with its loan forbearance and sale.
- Counsel to a continuing care retirement community in Indiana in connection with its bond debt and refinancing.
- Counsel to the Chapter 11 Trustee and subsequently appointed Liquidating Trustee in *Liberty State Benefits of Delaware, Inc.*, in the United States Bankruptcy Court for the District of Delaware, involving four affiliating companies and hundreds of defrauded investors.
- Counsel to *China Natural Gas, Inc.* in its complex, multinational chapter 11 case in the United States Bankruptcy Court for the Southern District of New York, involving approximately $100 million in asserted claims.
- Counsel to a privately held $225 million exotic, high-end vehicle financing and leasing company with its business, creditors' rights, and restructuring.

Published In

- "Successor Liability in Distressed Transactions," *Practical Law The Journal*, September 2, 2025
- "How Secured Lenders Can Protect Their Interests When Dealing with Non-Fungible Tokens and Cryptocurrency," February 2, 2022
- "COVID-19 Bankruptcy Relief Extension Act Passed, Signed," March 29, 2021
- "Expanded Eligibility for Small Business Bankruptcy Relief Set to Expire This Week," March 23, 2021
- "UPDATED: Bankruptcy Implications of New COVID-19 Legislation," February 2, 2021
- "Why You Should Consider DIP Lending," December 7, 2020
- "Fiduciary Duties of Directors of Insolvent Nonprofit Corporations," December 2, 2020
- "Current Status of Bankruptcy Remote Entities," December 1, 2020
- "Successor Liability Concerns in Distressed Transactions," October 6, 2020
- "Guidance for Purchasing Distressed Assets," July 7, 2020

- "Landlords Beware: Pandemic Alters Post-Petition Rent in Bankruptcy," June 23, 2020
- "Commercial Landlords' Guide to Navigating a Tenant in Bankruptcy," June 11, 2020
- "Fiduciary Duty to Insolvent / Near Insolvent Corporation," April 22, 2020
- "Strategies for Portfolio Companies During Financially Unpredictable Times," March 30, 2020
- Note, *The Disinterested Standard of Section 327(a): Applying an Equitable Solution for Potential Conflicts in Small Bankruptcies*, 7 AM. BANKR. L. REV. 363 (1999)

Thought Leadership

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Distressed Investments Opportunity Bulletin - Issue 36

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Distressed Investments Opportunity Bulletin - Issue 33

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How Secured Lenders Can Protect Their Interests When Dealing with Non-Fungible Tokens and Cryptocurrency

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Distressed Opportunity Bulletin - Issue 4

March 29, 2021
COVID-19 Bankruptcy Relief Extension Act Passed, Signed

March 23, 2021
Expanded Eligibility for Small Business Bankruptcy Relief Set to Expire This Week

December 11, 2020
Distressed Opportunity Bulletin - Issue 2

December 7, 2020
Why You Should Consider DIP Lending

December 2, 2020
Fiduciary Duties of Directors of Insolvent Nonprofit Corporations

December 1, 2020
Current Status of Bankruptcy Remote Entities

October 8, 2020
Distressed Opportunity Bulletin - Issue 1

October 6, 2020
Successor Liability Concerns in Distressed Transactions

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Guidance for Purchasing Distressed Assets

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Landlords Beware: Pandemic Alters Post-Petition Rent in Bankruptcy

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