



Brian Schultz

Partner

brian.schultz@icemiller.com

212 824 4950

Brian Schultz is a partner in Ice Miller's Business Group and focuses his practice on the tax implications of structuring and implementing complex corporate transactions, including global mergers and acquisitions, spin-offs, divestitures, restructurings and bankruptcies, private equity and real estate fund formations and investments, global securities offerings, asset securitization and cross-border financing.

Brian has significant experience in domestic and international tax planning, corporate mergers and acquisitions, private equity transactions, domestic and international joint ventures and global capital market transactions. He advises clients on general tax aspects of financial instruments and derivatives and in global tax planning and cross-border structures.

Outside the office, Brian is an avid runner and regular participant in New York Road Runners' races.

Education

- University of California, Berkeley (B.A., 2003)
 - Applied Mathematics
- Indiana University Maurer School of Law (J.D., *with honors*, 2006)
- New York University School of Law (LL.M., 2007)
 - Taxation

Admissions

- New York

Community Involvement

- Volunteer, PS 111 Owl Store

Services & Industries

- Bankruptcy & Restructuring
- Business
- Independent Sponsors
- Mergers & Acquisitions
- Private Equity
- Tax

Success Stories

Ice Miller Represents Clients in the Acquisition of an IT Services Company

Ice Miller represented Virtual Technologies Group (VTG), a single source IT solutions provider backed by Jacmel Partners, on its [acquisition of Whitlock Infrastructure Solutions \(Whitlock\)](#). Whitlock is a software solutions and IT services firm specializing in IT operations management for enterprise organizations.

The acquisition strengthens VTG's commercial enterprise service capabilities and federal government services experience by leveraging Whitlock's managed IT services and deep relationships with leading software providers. The combined VTG platform, which is supported by strategic capital from Jacmel, will deliver comprehensive end-to-end managed IT and cybersecurity solutions to government agencies, education organizations, non-profits, and enterprise customers across diverse sectors including energy, manufacturing, healthcare, aerospace and defense, financial services, and technology.

The Ice Miller deal team was led by [Michael Zaino](#) with support from our [Private Equity group](#), including [Peter Frintzilas](#), [Lisa Samblanet](#), [Brian Schultz](#), [Huidi Shu](#), [Macey Miller](#), [Nancy Kartos](#), [Ben Goodman](#), and [Devin Routie](#). Additional assistance was provided by [Drew Miroff](#), [Sandeep Kathuria](#), [Tami Earnhart](#), [Kayla Ernst](#), [Kathleen Scheidt](#), [Maria Montero](#), [Ben Burdick](#), [Clare Van Prooyen](#), [Tiffany Releford](#), [Nick Reuhs](#), and [Jotionette Jones](#).

Ice Miller has been active in the private equity industry for over 40 years, representing both management teams building great companies and the private equity firms and individuals that invest in them. We have acted as lead counsel in numerous domestic and international transactions and in the past five years, our attorneys have closed over 1,500 transactions worth in excess of \$60 billion.

[Learn more](#) about how Ice Miller serves private equity clients and gets complex deals done.

Ice Miller Assists Milestone Partners in its Acquisition of FORTH

Ice Miller represented Milestone Partners, a Philadelphia-based private equity firm specializing in technology-enabled services, in its [majority equity investment in Set Forth, LLC](#) (FORTH). FORTH is a leading provider of technology and payment processing solutions for the consumer debt settlement industry and specialty finance markets.

Milestone Partners collaborates with niche, high margin businesses with a focus on the financial solutions and technology sectors. This strategic investment will give FORTH and the management team the support needed to continue executing their vision of delivering reliable and innovative technology and payment solutions tailored to the needs of their clients, consumers, and business partners.

The Ice Miller deal team was led by [Brian Korman](#) and [Ben Goodman](#), with additional support provided by the firm's robust bench of attorneys from across our Philadelphia, Chicago, New York, Baltimore, Indianapolis, and Columbus offices.

Ice Miller has been active in the private equity industry for over 40 years, representing both management teams building great companies and the private equity firms and individuals that invest in them. We have acted as lead counsel in numerous domestic and international transactions. In the past five years, our attorneys have closed over 1,500 transactions worth in excess of \$60 billion.

[Learn more](#) about how Ice Miller serves private equity clients and gets complex deals done.

Ice Miller Represents White Wolf Capital Portfolio Company in Its Acquisition of Magenta

Ice Miller represented NewCo Plastics, a custom molded plastic parts manufacturer, and the portfolio company of White Wolf Capital Group, Inc., in its acquisition of Magenta and its affiliates, Permian Plastics LLC and MM Plastics LLC. Magenta and its affiliates provide a diversified custom injection plastic molding solution for customers within a wide array of target markets, including the healthcare, personal care, food and beverage, biotechnology, and chemicals industries.

The Ice Miller team was led by private equity partners [Thomas Kesoglou](#) and [Sam Raboy](#), with additional support from the deal team of Chelsea Abramowitz, [John Acquaviva](#), [Barbara Bacon](#), [Holiday Banta](#), [Greg Barr](#), [Jared Berklee](#), [Paul Bittner](#), [Sid](#)

[Bose](#), [Ben Burdick](#), [Nick Casto](#), [Terri Czajka](#), [Grace Dahm](#), [Kayla Ernst](#), [George Gasper](#), [Ben Goodman](#), [Thomas Green](#), [Brian Harvey](#), [Ida Hyvarinen](#), [Nancy Kartos](#), [Brian Korman](#), [Matthew Kriege](#), [Cody Laska](#), [Jackie Lesser](#), [Amy Luce](#), [James McDonough](#), [Jackie Perrotta](#), [Nicholas Reuhs](#), [Devin Routie](#), [Lisa Samblanet](#), [Kathleen Scheidt](#), [Brian Schultz](#), [Connor Skelly](#), [Dale Stackhouse](#), and [Mike Tirman](#). Xuan Feng, who was a law clerk at the time, also assisted with the deal.

Ice Miller has represented White Wolf Capital, a private investment firm, in a multitude of transactions focusing on investment opportunities in North America across several industries, including manufacturing, business services, information technology, security, and aerospace and defense.

Ice Miller Represents Clarus R&D Solutions in Acquisition by TriNet USA

Ice Miller LLP represented Clarus R&D Solutions, LLC in its sale to TriNet USA, Inc. (a subsidiary of TriNet Group, Inc.) Clarus R&D Solutions, LLC is a company founded in 2016 in Columbus, Ohio that has built a software platform that facilitates the acquisition of R&D and other tax credits for its business customers.

The Ice Miller deal team was led by partner [Leslie Johnson](#) and associates [Erik Olson](#) and [Kole Brinegar](#) with support from partners [Gary Blachman](#), [Sid Bose](#), [Dustin DuBois](#) and [Brian Schultz](#) and associates [Donald Burton](#), [Casey Wright](#) and [Abigail Barr](#) and paralegal [Lisa Samblanet](#).

Thought Leadership

January/February 2026

***Mergers & Acquisitions* | How PE Sponsors Can Benefit From C Corporation Investment**

Mergers & Acquisitions

February 9, 2024

Section 1202 Qualified Small Business Stock in Acquisitions

January 26, 2023

Navigating the Pros and Cons of Using a C Corporation in a Private Equity Transaction