



Marie C. Kuban

Partner

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Marie Kuban is an experienced lawyer who focuses her practice on mergers and acquisitions, finance, and long-term care. She represents clients of all sizes in a variety of industries, including public and private companies and private equity firms, in structuring and negotiating corporate acquisitions, divestitures, mergers, and joint ventures, as well as counseling on general corporate matters. Marie also has deep experience in representing lenders and borrowers on commercial financing transactions, including asset based, cash flow, agented and syndicated loan transactions, and acquisition financing.

Marie also assists clients in the health care industry, including owners and operators of skilled nursing and assisted living facilities across the United States, in structuring, negotiating, and closing complex M&A and financing transactions.

Recognized for her skill, Marie has been named to *The Best Lawyers in America*® for Corporate Law and Banking and Finance Law.

Education

- Ohio Wesleyan University (B.A., *summa cum laude*, 1997)
 - History
 - French
- Western New England College School of Law (J.D., *summa cum laude*, 2000)

Admissions

- Connecticut
- Ohio

Professional Affiliations

- Member, American Bar Association
- Member, Ohio Bar Association
- Member, Cleveland Metropolitan Bar Association

Services & Industries

- Business
- Finance
- Health Care
- Health Care Transactions
- Long-Term Care & Senior Housing
- Mergers & Acquisitions
- Private Equity
- Securities & Capital Markets

- Member, Cleveland Metropolitan Bar Association, Executive Committee of the Business and Corporate Law Section, 2011-2012

Awards & Honors

- *The Best Lawyers in America*®, Corporate Law; Banking and Finance Law, 2019-2024, 2026
- Ohio *Super Lawyers*, 2021-2023
- Ohio *Super Lawyers Rising Stars*, 2013-2015
- YWCA Woman of Professional Excellence Award, 2014

Community Involvement

- Dress for Success Cleveland, Board Member, 2016-2019; Chair of Governance Committee, 2018-2019

Key Matters

- Representation of private equity funds in connection with formation and capitalization of platform holding companies and representation of portfolio companies including structuring and negotiating various strategic and leveraged acquisitions and divestitures, joint ventures, mergers and acquisitions, senior and subordinated debt financings, equity financings, minority investments, and other corporate matters.
- Outside general counsel for paging and messaging service provider formed through the divestiture of operating units of two U.S. public telecom companies.
- Representation of Fortune 500 companies in acquisitions in the software and polymer industries.
- Experienced in counseling companies at all stages of the business life cycle, including equity formation and wind-down, shareholder disputes, drafting shareholder agreements, limited liability company agreements, employment agreements, noncompetition agreements and independent contractor agreements, as well as negotiating and drafting general commercial contracts.
- Representation of mortgage loan originator and subsidiaries in senior secured credit facilities, warehouse facilities, securitizations, mortgage loan sale and servicing agreements, and equity and debt raises.
- Representation of skilled nursing and assisted living facility owners and operators in negotiating, documenting, and closing senior and subordinated equity and debt financing transactions for long-term care facilities, including acquisition financing and refinancing transactions.

Published In

- "Managing Seller Risk in M&A Transactions," *Crain's Cleveland Business*, January 2017
- "Managing Fees in M&A Transactions," *Crain's Cleveland Business*, January 2014