



Samuel Raboy

Partner

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Sam Raboy is a partner in Ice Miller's Business Group in New York. Sam represents private equity funds, middle market companies, independent sponsors and family offices in a range of acquisitions, sales, restructurings, minority investments, growth equity financings and other transactions. Sam has in-depth experience representing both buyers and sellers in mergers and acquisitions, and regularly counsels clients on general corporate matters and corporate governance.

Sam also leads M&A associate training at the firm.

Sam Raboy is licensed to practice law in the state of New York.

Education

- Washington University in St. Louis (B.A., 2007)
- Washington University in St. Louis School of Law (J.D., 2013)

Admissions

- New York

Professional Affiliations

- Member, Association for Corporate Growth
- Member, M&A Source

Key Matters

Representative Transactions

Represented DCCM in more than ten acquisitions across the country

Representation of DCCM, a portfolio company of White Wolf Capital and a national provider of design, consulting, and program & construction management services, in all of its acquisitions of civil engineering and infrastructure businesses, as well as served as company counsel in a variety of corporate matters, including with respect to employment matters, financings, and other outside general counsel matters.

Services & Industries

- Business
- Independent Sponsors
- Mergers & Acquisitions
- Private Equity

Represented Tamarix Equity Partners, a New York-based private equity fund, in the following transactions:

- Representation of Tamarix Equity Partners in its acquisition of a majority interest in Rohrer Aesthetics, an Alabama based family-owned manufacturer of devices sold to the aesthetic market.
- Representation of Tamarix Equity Partners in its acquisition of a majority interest in Playa Bowls LLC, a rapidly growing better-for-you restaurant business, which offers superfruit bowls with a mission to lead communities in healthy, sustainable living.
- Served as company counsel to each company in a variety of corporate matters, including with respect to employment matters, financings, and other outside general counsel matters.

Represented National Mitigation & Restoration (NMR), a portfolio company of White Wolf Private Credit, in the following transactions:

- Representation of NMR in the simultaneous acquisitions of Advanced Restoration, Inc., a Florida-based restoration, mitigation and mold-remediation business, and ProFire, LLC, a Georgia-based fire, water and storm damage restoration and remediation business.
- Representation of NMR in the acquisition of Water Damage Clean LLC, a Florida-based water, fire, mold, and storm-related damage mitigation and remediation business.
- Served as company counsel to each company in a variety of corporate matters, including with respect to employment matters, financings, and other outside general counsel matters.

Represented Boathouse Capital LP portfolio company SurveyHealthcare in acquisition and successful exit

Representation of SurveyHealthcare, a Boathouse Capital LP portfolio company and a leading provider of survey data collection services, in its acquisition of OMR Globus, United Kingdom-based business that services market research agencies, independent consultants, and other data collection firms, and in the successful sale by Boathouse of SurveyHealthcare.

Represented NSC Technologies, a portfolio company of White Wolf Capital, in the following transactions:

- Representation of NSC Technologies in the acquisition of Staff Matters Inc., a full-service recruiting and staffing firm that supports businesses in the technical, professional, administrative and light industrial industries and recruits for various job classifications, including engineering, manufacturing, professional, industrial, IT and more.

Represented Consulting Solutions, a portfolio company of White Wolf Capital, in the following transactions:

- Representation of Consulting Solutions in the acquisition of TEK Connexion, a Chicago-based technology services and workforce solutions provider.

Represented Consolidated Machine & Tool Holdings, a portfolio company of White Wolf Capital, in the following transactions:

- Representation of CMTH in the acquisition of Delva Tool & Machine Corp, a New Jersey-based, leading blue-chip customers in the defense industry, with state of the art manufacturing capabilities through the use of advanced robotics.
- Representation of CMTH in the acquisition of RLS Machining, Inc., a Wisconsin-based full-service precision machining and prototyping work.

Success Stories

Ice Miller Represents White Wolf Capital Portfolio Company in Its Acquisition of Magenta

Ice Miller represented NewCo Plastics, a custom molded plastic parts manufacturer, and the portfolio company of White Wolf Capital Group, Inc., in its acquisition of Magenta and its affiliates, Permian Plastics LLC and MM Plastics LLC. Magenta and its affiliates provide a diversified custom injection plastic molding solution for customers within a wide array of target markets, including the healthcare, personal care, food and beverage, biotechnology, and chemicals industries.

The Ice Miller team was led by private equity partners Thomas Kesoglou and Sam Raboy, with additional support from the deal team of Chelsea Abramowitz, John Acquaviva, Barbara Bacon, Holiday Banta, Greg Barr, Jared Berkle, Paul Bittner, Sid Bose, Ben Burdick, Nick Casto, Terri Czajka, Grace Dahm, Kayla Ernst, George Gasper, Ben Goodman, Thomas Green, Brian Harvey, Ida Hyvarinen, Nancy Kartos, Brian Korman, Matthew Kriege, Cody Laska, Jackie Lesser, Amy Luce, James McDonough, Jackie Perrotta, Nicholas Reuhs, Devin Routie, Lisa Samblanet, Kathleen Scheidt, Brian Schultz, Connor Skelly, Dale Stackhouse, and Mike Tirman. Xuan Feng, who was a law clerk at the time, also assisted with the deal.

Ice Miller has represented White Wolf Capital, a private investment firm, in a multitude of transactions focusing on investment opportunities in North America across several industries, including manufacturing, business services, information technology, security, and aerospace and defense.

Thought Leadership

January/February 2026

Mergers & Acquisitions | How PE Sponsors Can Benefit From C Corporation Investment

Mergers & Acquisitions

March 14, 2024

Reps and Warranties Insurance Market Trends Cheat Sheet

February 9, 2024

Section 1202 Qualified Small Business Stock in Acquisitions

January 26, 2023

Navigating the Pros and Cons of Using a C Corporation in a Private Equity Transaction

April 1, 2020

Implications of Essential Business Exemptions for Private Equity Portfolio Companies

Speaking Engagements

- Speaker, "Navigating the Complexities of LOIs and Purchase Agreements," M&A Source, September 6, 2025
- Speaker, "Letters of Intent in M&A Transactions for In-House Counsel," In-House Connect Fundamentals Series, March 14, 2024
- Speaker, "The Art & Science of Due Diligence: Where the Rubber Meets the Road," Alliance of Merger & Acquisition Advisors Summer Conference 2023, July 13, 2023

News

June 3, 2024

Ice Miller Represents White Wolf Capital Portfolio Company in Its Acquisition of Magenta

January 3, 2022

Ice Miller Announces New 2022 Partners